



CMI LIMITED
AN ISO 9001, ISO 14001
& OHSAS 18001 COMPANY
CIN No. L74899DL1967PLC018031

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The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir,

Sub: Update on Scheme of Amalgamation of CMI Energy India Private Limited with CMI Limited ("Company")- to Convene Meeting of Board of Directors

The Company had previously filed the Scheme of Amalgamation {"Scheme"} of CMI Energy India Private Limited, a wholly owned subsidiary of the Company, with the Company, under the Fast Track Merger Scheme pursuant to the provisions of Section 233 of the Companies Act, 2013. The Scheme had been approved by the Board of Directors, respective Members and Creditors (Secured and Unsecured) of both the Companies. Approval of BSE Limited under Regulation 37 of Listing Regulations had also been obtained. The approval of the Scheme was being taken up by the Regional Director (North), who upon perusal of the Scheme and other related documents, referred the matter to Hon'ble NCLT, Delhi and filed an Application with the Hon'ble NCLT for considering the Scheme and passing the necessary orders. The Hon'ble NCLT, vide its Order dated 22-12-2017, has directed the Company to file application / the Scheme of Merger in accordance with the provisions of Section 230 & 232 of the Companies Act, 2013.

The Company has convened a meeting of Board of Directors on Friday, 5th January, 2018 to decide future course of action including filing of Appeal with Honourable National Company Law Appellate Tribunal .

You are requested to kindly take the same on record.

Yours truly,
For CMI Limited

Amit Jain
Chairman cum Managing Director

