

ANNEXURE II

SCRIP CODE :

SCRIP NAME : C M I LIMITED

SCRIP TYPE :- EQUITY

(I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/12/2011

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBERS OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NUMBERS OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBERS OF SHARES	AS A PERCENTAGE
(A)	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP							
(1)	INDIAN PROMOTERS							
(A)	INDIVIDUALS/ HINDU UNDIVIDED FAMILY	2	1265245	1265245	39.46	39.46	0	0
(B)	CENTRAL GOVT./ STATE GOVERNMENT(S)	0	0	0	0	0	0	0
(C)	BODIES CORPORATE	0	0	0	0	0	0	0
(D)	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0	0	0	0
(E)	ANY OTHERS	0	0	0	0	0	0	0
	DIRECTORS & THEIR RELATIVES	0	0	0	0	0	0	0
	SOCIETIES	0	0	0	0	0	0	0
	PARTNERSHIP FIRMS	0	0	0	0	0	0	0
	RBI	0	0	0	0	0	0	0
	EMP, OYEES WELFARE FUND	0	0	0	0	0	0	0
	ESOP/ESOS	0	0	0	0	0	0	0
	TRUSTS	0	0	0	0	0	0	0
	SUB-TOTAL (A) (1)	2	1265245	1265245	39.46	39.46	0	0
(2)	FOREIGN PROMOTERS							
(A)	INDIVIDUALS (NONRESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS)	0	0	0	0	0	0	0
(B)	BODIES CORPORATE	0	0	0	0	0	0	0
(C)	INSTITUTIONS	0	0	0	0	0	0	0
(D)	ANY OTHERS							
a	DIRECTORS & THEIR RELATIVES	0	0	0	0	0	0	0
b	SOCIETIES	0	0	0	0	0	0	0
c	PARTNERSHIP FIRMS	0	0	0	0	0	0	0
d	RBI	0	0	0	0	0	0	0
e	EMP, OYEES WELFARE FUND	0	0	0	0	0	0	0
f	ESOP/ESOS	0	0	0	0	0	0	0
	SUB-TOTAL (A) (2)	0	0	0	0	0	0	0

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TOTAL SHAREHOLDING OF PROMOTER & PROMOTERS GROUP A= A(1)+A(2)		2	1265245	1265245	39.46	39.46	0	0
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(A)	MUTUAL FUND/UTI	0	0	0	0	0	0	0
(B)	FINANCIAL INSTITUTIONS/BANK	0	0	0	0	0	0	0
(C)	CENTRAL GOVT./ STATE GOVERNMENT(S)	0	0	0	0	0	0	0
(D)	VENTURE CAPITAL FUNDS	0	0	0	0	0	0	0
(E)	INSURANCE COMPANIES	0	0	0	0	0	0	0
(F)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0	0	0	0
(G)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0	0	0	0
(H)	ANY OTHERS							
	FOREIGN FINANCIAL INSTITUTIONS	0	0	0	0	0	0	0
b	FOREIGN MUTUAL FUND	0	0	0	0	0	0	0
c	FOREIGN FINANCIAL INSTITUTIONS/BANKS	0	0	0	0	0	0	0
d	STRESSED ASSETS STABILISATION FUND	0	0	0	0	0	0	0
e	STATE FINANCE CORPORATION	0	0	0	0	0	0	0
	SUB-TOTAL (B) (1)	0	0	0	0	0	0	0
(2)	NON-INSTITUTIONS							
(A)	BODIES CORPORATE	75	250803	205003	7.82	7.82	0	0
(B)	INDIVIDUALS							
	I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	2872	906860	463304	28.29	28.29	0	0
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	17	619630	523530	19.33	19.33	0	0
(C)	ANY OTHERS							
a	DIRECTORS & THEIR RELATIVES	1	8770	0	0.27	0.27	0	0
	FOREIGN NATIONALS	0	0	0	0	0	0	0
c	ESCROW ACCOUNT	0	0	0	0	0	0	0
d	MARKET MAKER	0	0	0	0	0	0	0
e	NON RESIDENT INDIANS	4	138500	115000	4.32	4.32	0	0
f	OVERSEAS CORPORATE BODIES	0	0	0	0	0	0	0
g	SOCIETIES	0	0	0	0	0	0	0
h	CLEARING MEMBERS	1	8	8	0	0	0	0
i	SHARES IN TRANSIT	0	0	0	0	0	0	0
j	HINDU UNDIVIDED FAMILIES	25	12959	12959	0.40	0.40	0	0
k	NRIS/OCBS	0	0	0	0	0	0	0
l	FOREIGN CORPORATE BODIES	0	0	0	0	0	0	0
m	PARTNERSHIP FIRMS	0	0	0	0	0	0	0
n	CUSTODIAN OF ENEMY PROPERTY	0	0	0	0	0	0	0
o	FOREIGN COLLABORATORS	0	0	0	0	0	0	0
p	ESOS/ESOP/ESPS	25	3400	0	0.11	0.11	0	0
	SUB-TOTAL (B) (2)	3020	1940930	1319804	60.54	60.54	0	0
	TOTAL PUBLIC SHAREHOLDING (B)=B(1)+B(2)	3020	1940930	1319804	60.54	60.54	0	0
	TOTAL (A)+(B)	3022	3206175	2585049	100	100	0	0

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	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED							
C								
1	PROMOTER & PROMOTER GR.	0	0	0	0	0	0	0
2	PUBLIC	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	3022	3206175	2585049	100	100	0	0

INTRODUCTORY SUB TABLE (I) (A)
QUARTER ENDED 31/12/2011

PARTLY PAID UP SHARES:-	NO OF PARTLY PAID UP SHARES	AS A % OF TOTAL NO OF PARTLY PAID UP SHARES	AS A % OF TOTAL NO OF SHARES OF THE COMPANY
HELD BY PROMOTER/ PROMOTER GROUP	0	0	0
HELD BY PUBLIC	0	0	0
TOTAL-D	0	0	0
OUTSTANDING CONVERTIBLE SECURITIES			
HELD BY PROMOTER/ PROMOTER GROUP	0	0	0
HELD BY PUBLIC	0	0	0
TOTAL-E	0	0	0
WARRANTS			
HELD BY PROMOTER/ PROMOTER GROUP	0	0	0
HELD BY PUBLIC	0	0	0
TOTAL-F	0	0	0
TOTAL PAID UP CAPITAL OF COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES GRAND TOTAL (A+B+C+D+E+F)	3206175	N.A.	100

*** 328632 CONVERTIBLE WARRANTS WERE ALLOTTED ON 30.03.2011 ON PREFERENTIAL BASIS ***

(I) (B) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY 'PROMOTER & PROMOTER GROUP

Sl. No.	NAME OF THE SHARE HOLDER	TOTAL SHARES HELD		SHARE PLEDGED OR OTHERWISE ENCUMBERED		
		NUMBER	AS % OF GRAND TOTAL	NUMBER	AS A % OF PERCENTAGE	AS A OF GRAND TOTAL (A+B+C) OF SUBCLAUSE I (A)
1	AMIT JAIN	1265245	39.46	0	0	0
	TOTAL	1265245	39.46	0	0	0

(I) (C) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% TOTAL NUMBER OF SHARES

Sl. No.	NAME OF SHAREHOLDERS	NUMBER OF SHARES	SHARE AS A % OF TOTAL NUMBER OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE

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1	RUCHIKA SINGHAL (2)	140000	4.37
2	ABHISEK AGGARWAL	106878	3.33
3	AMIT KUMAR SHARMA (2)	59600	1.86
4	MINESH S PATEL	57600	1.80
5	MITESH M PATEL	57400	1.79
6	SHOBHA DEVI BOTHRA	50000	1.56
6	JAYANTILAL CHUNILAL CHOUDHARY	49300	1.54
7	SHASWAT STOCK BROKER P. LTD.	40000	1.25
8	GLOBE MARKET P. LTD.	37365	1.17
9	PRATYUSH MITTAL	44306	1.37
	TOTAL	642449	20.04

(I)(D) STATEMENT SHOWING DETAILS OF LOCKED IN SHARES

Sl. No.	NAME OF SHAREHOLDERS	NUMBER OF SHARES	LOCKED IN SHARE AS A % OF TOTAL NUMBER OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE
1	AMIT JAIN	152675	4.76
	TOTAL	152675	4.76

(II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS)

Sl. No.	TYPE OF OUTSTANDING DR (ADR, GDRS, SDRS etc.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A % OF TOTAL NUMBER OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE
	NOT APPLICABLE	N.A.	N.A.	N.A.

(II)(B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS),
WHERE UNDERLYING SHARES ARE IN EXCESS 1% OF THE TOTAL NUMBER OF SHARES

Sl. No.	NAME OF DR HOLDERS	NUMBER OF OUTSTANDING DR (ADRS, GDRS, SDRS, etc)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A % OF TOTAL NUMBER OF SHARES I.E. GRAND TOTAL (A+B+C) INDICATED AT PARA (i) A ABOVE
	NOT APPLICABLE	N.A.	N.A.	N.A.

For CMI Limited

*Subodh Kr. Barnwal*Subodh Kr. Barnwal
(Company Secretary)